



LAUNCH [OK]TM

The future isn't something we wait for. It's something we build.

FUNDING

LAUNCH [OK]TM | The Genesis State-Focused Ecosystem

The Genesis of LAUNCH [OK]TM brings together infrastructure, enterprises and capital capabilities designed to support Opportunity Innovation across Oklahoma. For participants, Genesis itself creates an Opportunity to help establish and capitalize capabilities intended to participate as the ecosystem develops.

LAUNCH [OK]TM GENESIS INSTITUTIONAL INFRASTRUCTURE SPONSORS

A limited number of high-net-worth and institutional participants may collaborate in launching LAUNCH [OK]TM and establishing the institutional private-sector infrastructure and connectivity supporting the Genesis State-focused ecosystem.

LAUNCH [OK]TM GENESIS STEWARDS

LAUNCH [OK]TM Genesis includes formation and initial capitalization of LAUNCH [LABS]TM | Innovation Steward and the Genesis Project, Technical and Integration Steward enterprises.

Individuals, family trusts and offices, businesses and institutional participants may participate in formation and capitalization of Steward enterprises. As LAUNCH [OK] develops, formation and sponsorship of additional Stewards can become a continuing capability of the State-focused ecosystem.

\$1 BILLION FLEXGIATM | O|ZONETM OPPORTUNITY INNOVATION SERIES

An initial \$1 billion FlexGIATM O|ZoneTM Opportunity Innovation Series is contemplated to establish institutional capital capacity for Opportunity Innovation associated with LAUNCH [OK]TM and Oklahoma Communities.

Potential purchasers include insurance companies, depository institutions, sovereign wealth funds, portfolio funds, public and private retirement funds, government and corporate trusts, and other institutional investors.

LAUNCH FLEXETFTM

As part of the Genesis framework, LAUNCH FLEXETFTM is contemplated as an exchange-traded structure through which qualifying FlexGIATM portfolios may ultimately be unitized.

The objective is to provide an additional potential liquidity path for institutional FlexGIATM participants while expanding the opportunity to participate to eligible individual and other purchasers of exchange-traded interests.



PROJECT PARTICIPANTS | Funding Projects & Community Ecosystems

Projects and Community ecosystems can bring together multiple sources of capital and participation. Individuals, businesses, Developers, Community Banks, Government Authorities and institutional participants may each fund different components of an O|Zone™ Opportunity—land, infrastructure, facilities, equipment, inventory and operations.

MODULAR SYSTEMS | EQUIPMENT

High-income individuals, family trusts and offices may acquire ISO Containers and productive equipment for placement in Projects. Project and Technical Stewards may coordinate Project requirements, equipment and prospective Beneficial Owners, creating another source of capital for Project development.

IGGA™ FUNDING

Investors Guaranty Global Alliance™ infrastructure can facilitate institutional and international financing for qualifying Projects, connecting local Opportunities with insurance, risk-mitigation and financial capabilities developed through participating institutions and international financial centers.

GOVERNMENT | TAX-EXEMPT MUNICIPAL BONDS

De novo Government Authorities can issue tax-exempt municipal bonds to finance qualifying utilities, infrastructure and other Project components. Individuals and institutions may purchase qualifying municipal bonds, while IAC insurers can provide secondary-market municipal bondholder insurance to support broader institutional participation.

NODEBRIDGE™ | COMMUNITY BANKS

Community Banks can originate and service loans for Projects, Government Authorities and businesses within their Communities. Volcker Rule amendments permit qualifying loan participations to be sold to financial institutions nationally and internationally, expanding access to capital while enabling Community Banks to retain local origination, servicing and customer relationships.

DEVELOPERS | LAND & FACILITIES

Developers may acquire or contribute land and privately develop campuses, facilities and other Projects, coordinating with Project and Technical Stewards, equipment Beneficial Owners and Government Authorities. Completed qualifying Projects may subsequently be acquired by Government Authorities, allowing private-sector development and construction to precede governmental acquisition while avoiding many of the procurement, bidding and other requirements and costs that can arise when Government Authorities develop Projects directly.

INVENTORY | OPERATORS | BUSINESSES

Inventory Participants, Operators and businesses can provide capital for specific O|Zone™ Opportunities through inventory ownership, operating enterprises and other Project-related investment. These roles can combine with land, facilities, equipment, infrastructure and financing participants to assemble the capital and capabilities required by an O|Zone™ Opportunity.

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