



LAUNCH [OK]TM

The future isn't something we wait for. It's something we build.

OPPORTUNITY

Infrastructure Designed for Implementation

LAUNCH [OK]TM brings together physical, financial, institutional and digital infrastructure designed to help Oklahoma Communities innovate, attract participation, fund development and move ideas toward implementation—County by County, across the State.

Many of these capabilities have been developed, applied and refined over more than four decades. LAUNCH [OK]TM brings them together in Oklahoma within a common framework designed for local implementation.

Building—Funding Local Infrastructure—Supporting NonProfits

Specialized ISO Intermodal Containers provide modular physical building blocks for facilities, equipment, energy systems and advanced technologies. Their standardized architecture supports rapid deployment, expansion and reconfiguration as needs evolve.

Importantly, these building blocks are being specifically configured to generate electricity and support qualification for the §48E Clean Electricity Investment Credit and other applicable equipment-related tax treatment, creating SDIC. Self-Directed Incentive Capacity (SDICTM) is the ability to apply available federal, state, and local government incentives toward the acquisition and deployment of qualifying productive assets.

For qualifying structures and taxpayers, combined tax benefits may potentially offset an estimated 69.6% to 85.6% of acquisition cost—creating an opportunity for high-income individuals, family trusts and family offices to redirect substantial tax capacity (SDIC) into productive Community infrastructure.

At the end of the planned equipment lifecycle—approximately eight years—the equipment may be gifted to a qualifying nonprofit. Under illustrative assumptions used in our SDIC modeling, with the participant's original capital assumed to equal 10% of equipment purchase cost, the gift is estimated to generate Self-Directed Incentive Capacity equal to approximately 189.82% of that original capital based on federal income tax treatment alone, and up to approximately 637.52% for participants subject to qualifying federal, state and local income taxes. ***The nonprofit may then facilitate refurbishment and sell the equipment, creating a new source of revenue to support its charitable activities.***



Public Infrastructure | Private Participation

LAUNCH [OK]™ incorporates a Private | Public Partnership approach similar to structures used in international Port facilities. De novo Government Authorities can facilitate public-purpose infrastructure and qualifying tax-exempt municipal bond financing, potentially enhanced through secondary-market bondholder insurance provided by IAC Insurers.

At the same time, NodeBridge™ is designed to integrate with Oklahoma Community Banks—supporting local deposits, lending and long-term servicing relationships while expanding the financial capacity available for County-by-County implementation.

Institutional Capital | Risk | Liquidity

The institutional infrastructure provides additional pathways for insurance companies, banks, pension and retirement funds, sovereign wealth funds and other institutional participants.

IAC Insurers can issue high-credit-quality, short-duration medium-term obligations designed for institutional portfolios, with interest designed to reset annually at a spread above comparable 1 Year U.S. Treasury benchmarks. The underlying insurance architecture has a history of highest-category ratings beginning with secondary-market municipal bondholder insurance in 1989.

These obligations may also provide institutional holders with potential valuation characteristics beyond principal plus accrued interest and, where provided in the applicable structure, a pathway for exchange into qualifying ETFs—adding potential liquidity while creating a means of extending participation beyond the original institutional market.

From Infrastructure to Innovation

Financial and physical infrastructure are only part of the picture. LAUNCH [OK]™ also brings together Human Intelligence and Digital Intelligence and applies these capabilities across a much broader Initiative framework.

HGVS and O|Ma are only two examples. Across Oklahoma, every Community will bring different people, resources, needs and ideas to the table. LAUNCH [OK]™ brings together infrastructure, capabilities and funding that can help turn what a Community sees could be done into something that can actually be implemented.

The Opportunity section of the LAUNCH [OK]™ Resource explores some of these possibilities. We invite you to explore further.

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